



**Press Release  
Regulated Information**

**Brussels, 12 September 2018, 18h00 CET**

**VGP NV raises € 190 million with bond issue**

VGP announces that the public offer in Belgium for a retail bond has been closed and that an amount of € 190 million was raised. The net proceeds of the issuance of the bonds will amount to approximately € 188.4 million.

The bonds (with ISIN code BE0002611896) will be issued on 19 September 2018 and will be admitted to trading on the regulated market of Euronext Brussels.

More information on this public offer is set forth in the prospectus published by VGP NV on 5 September 2018 and as approved by the Financial Services and Markets Authority (“FSMA”) on 4 September 2018 and available on the VGP NV website (<http://www.vgpparks.eu/investors/en/bonds>) and in each branch of KBC Bank or CBC Banque, Bolero ([www.bolero.be/nl/vgp](http://www.bolero.be/nl/vgp)), via the Regional Advice Centres and on the website ([www.kbc.be/vgp](http://www.kbc.be/vgp)).

**For more information**

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**Profile**

The VGP Group ([www.vgpparks.eu](http://www.vgpparks.eu)) constructs and develops high-end logistics real estate and ancillary offices for its own account and for the account of its VGP European Logistics joint venture, which are subsequently rented out to reputable clients on long term lease contracts. VGP has an in-house team which manages all activities of the fully integrated business model: from identification and acquisition of land, to the conceptualisation and design of the project, the supervision of the construction works, contracts with potential tenants and the facility management.

VGP is quoted on Euronext Brussels and the Main Market of the Prague Stock Exchange.

**What to do in case of a complaint?**

In the event of possible complaints, you can contact:

- VGP NV, Leonardo Da Vincilaan 19A box 6, 1831 Diegem, tel.: +32 2 719 00 45, email: [info@vgpparks.eu](mailto:info@vgpparks.eu)
- An impartial external ombudsman: In the event you are not satisfied with our response, you can contact the ombudsman for financial disputes: North Gate II, Koning Albert II-laan 8 box 2, 1000 Brussel, tel.+32 2 545 77 70, e-mail [ombudsman@ombfin.be](mailto:ombudsman@ombfin.be)